

UNITED STATES BANKRUPTCY COURT

DISTRICT OF Delaware

In re: Boy Scouts of America

Debtor(s)

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Case No. 20-10343

Lead Case No. 20-10343

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 06/30/2025

Petition Date: 02/18/2020

Plan Confirmed Date: 09/08/2022

Plan Effective Date: 04/19/2023

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Sophie Rogers Churchill

Signature of Responsible Party

07/16/2025

Date

Sophie Rogers Churchill

Printed Name of Responsible Party

Wilmington, Delaware

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Boy Scouts of America

Case No. 20-10343

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$83,564,885	\$811,026,914
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$66,610,000
d. Total transferred (a+b+c)	\$83,564,885	\$877,636,914

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor			\$181,068,517		\$178,607,600
	Aggregate Total					
	Itemized Breakdown by Firm					
		Firm Name	Role			
i		All Debtor Professionals (see at		\$181,068,517		\$178,607,600
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$9,371,799	\$0	\$9,371,799
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	All OCPs (see attached)		\$0	\$9,371,799	\$0	\$9,371,799
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c.	All professional fees and expenses (debtor & committees)			\$0	\$295,033,349	\$0	\$291,192,573

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$1,575,593	\$0	\$1,575,593	\$1,575,593	100%
b. Secured claims	\$262,689,421	\$0	\$262,689,421	\$262,689,421	100%
c. Priority claims	\$1,707	\$0	\$1,707	\$1,707	100%
d. General unsecured claims	\$27,339,155	\$5,617,206	\$21,903,648	\$36,524,309	60%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnairea. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: _____

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Oscar Raposo

Signature of Responsible Party

EVP Chief Financial Officer

Title

Oscar Raposo

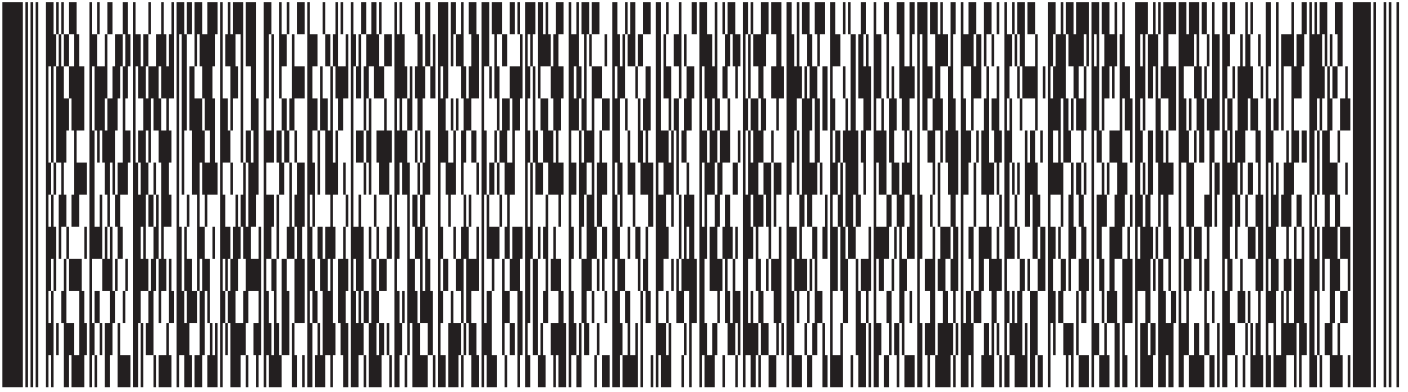
Printed Name of Responsible Party

07/16/2025

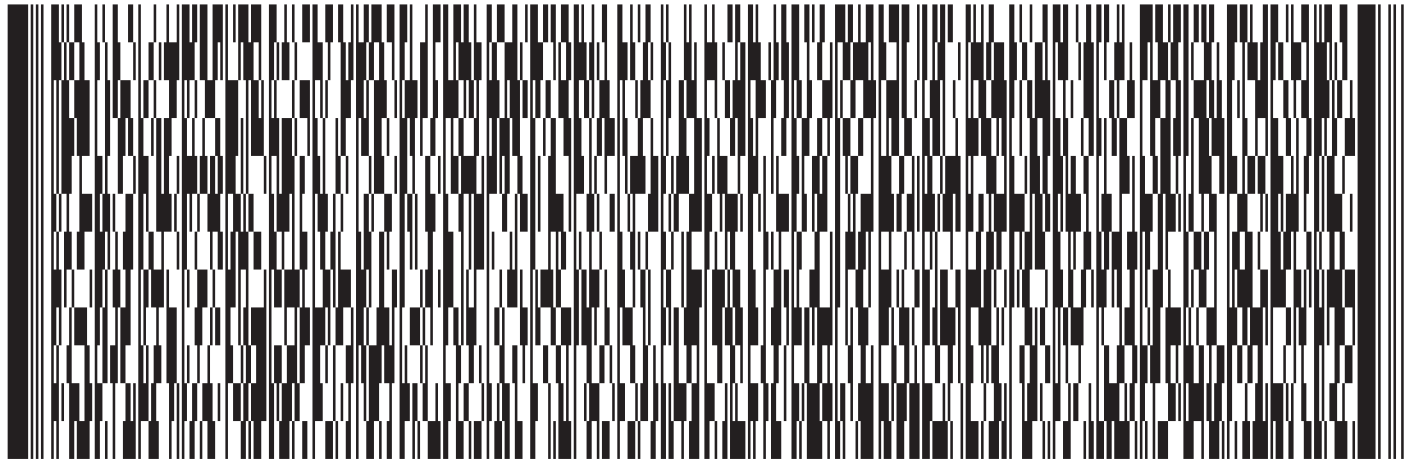
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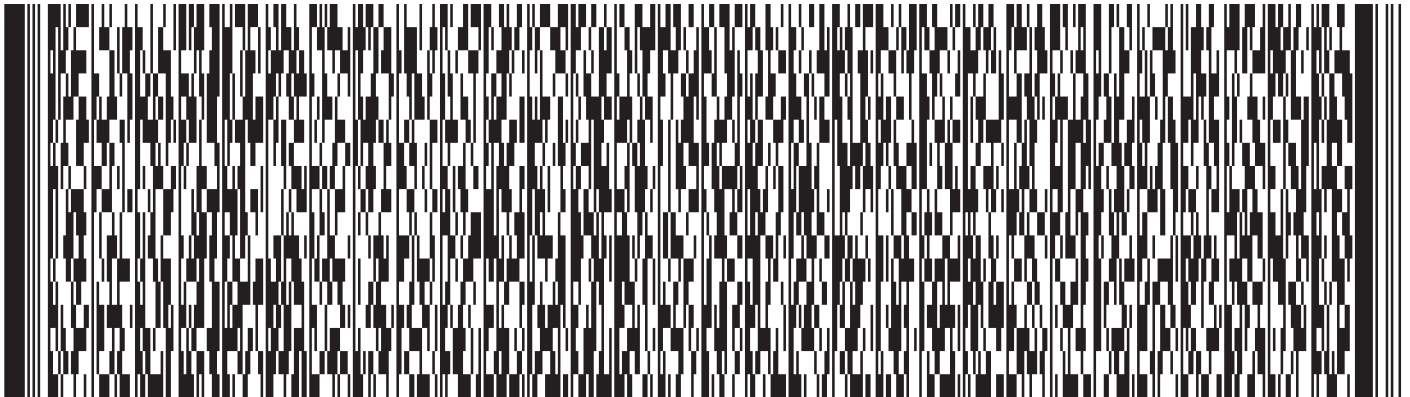
Case No. 20-10343



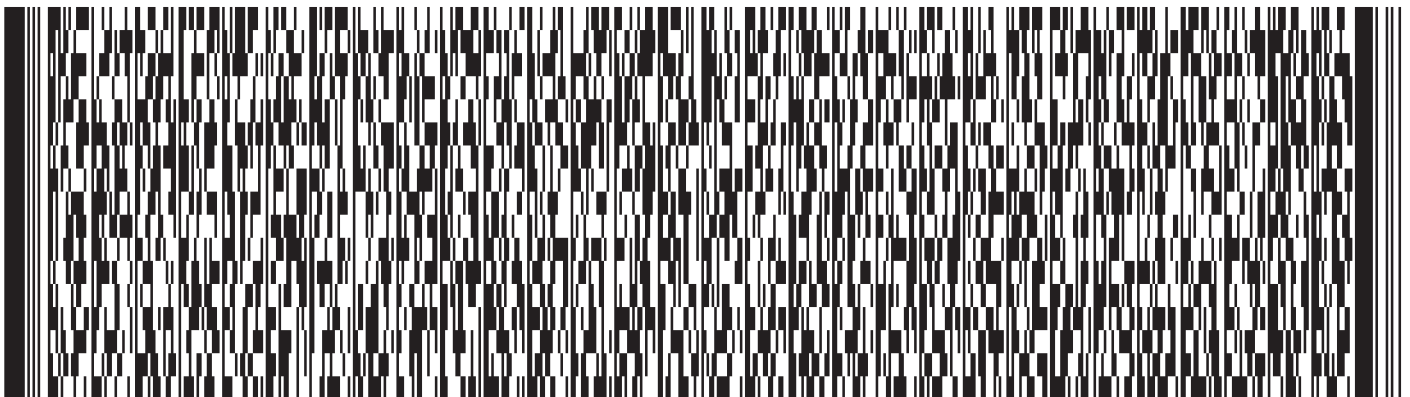
Page 1



Other Page 1



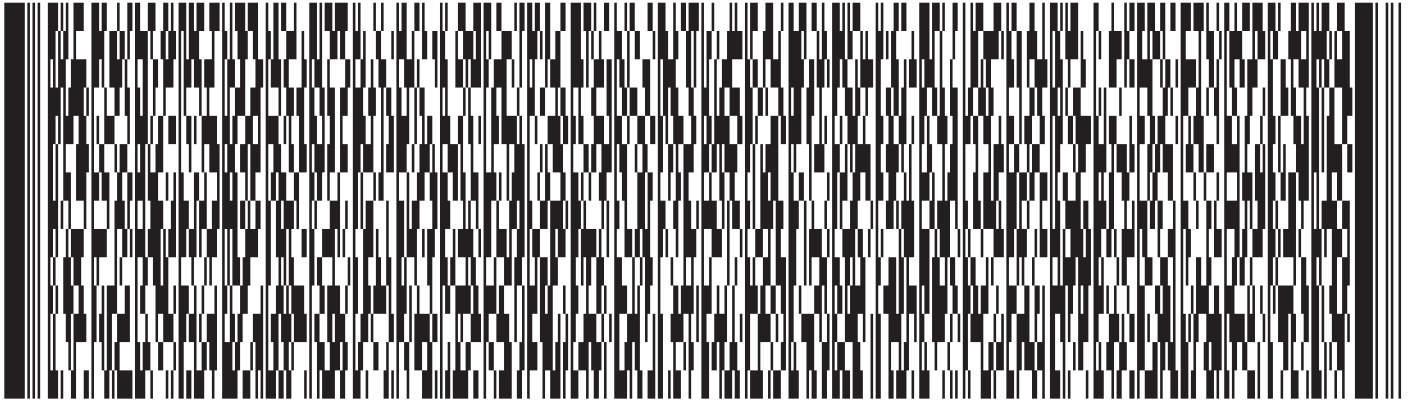
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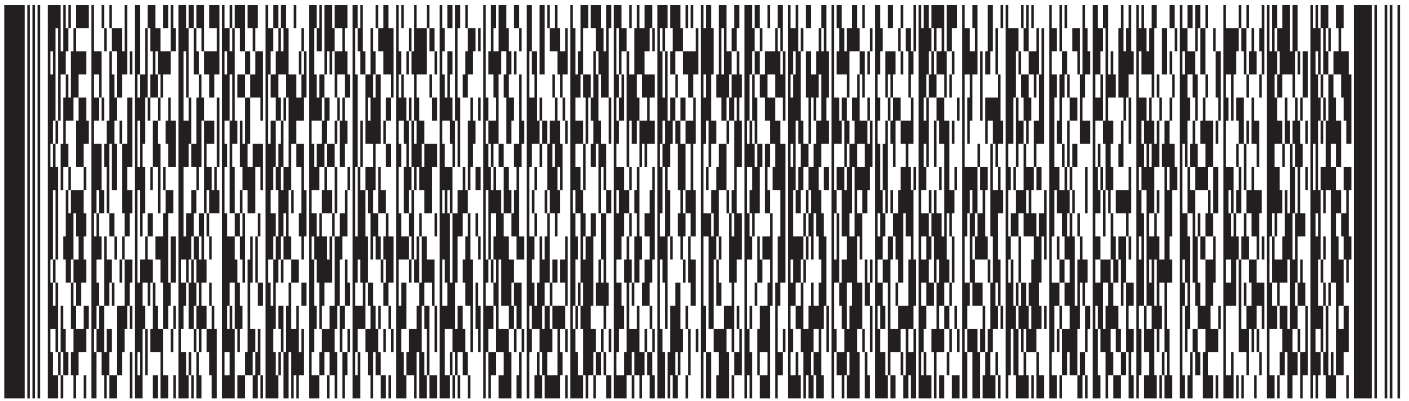
Bankruptcy Table 1-50

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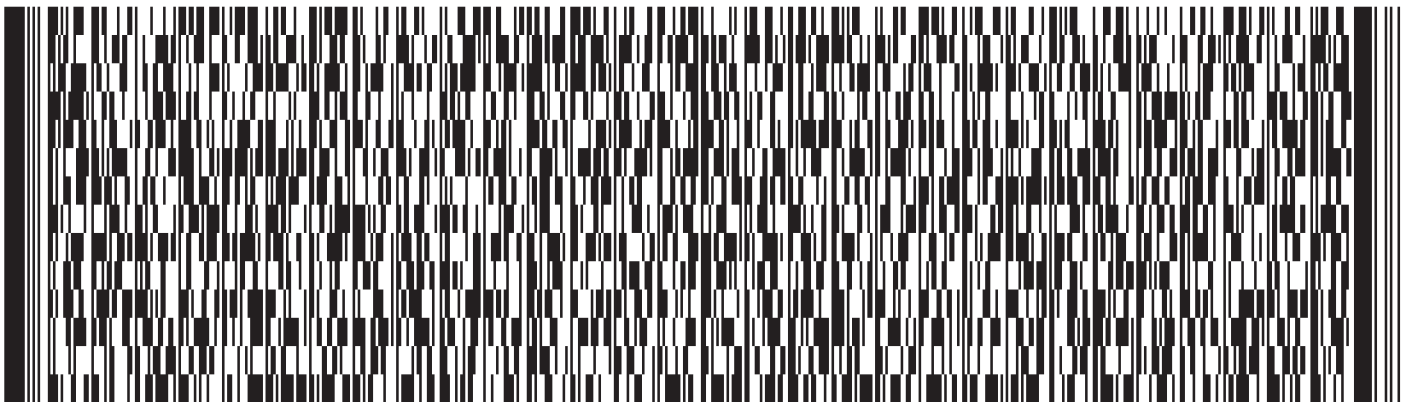
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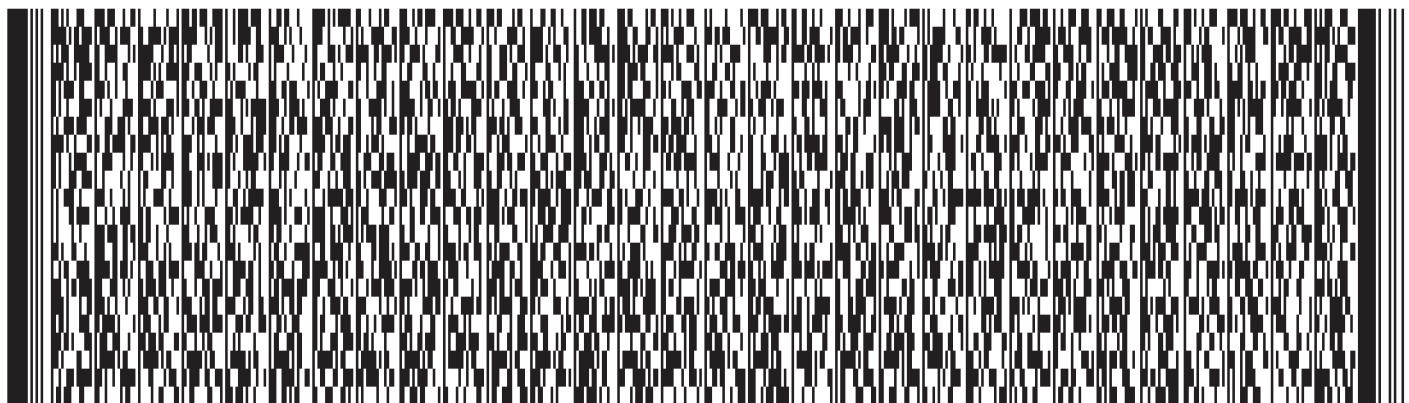
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

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Case No. 20-10343 (LSS)

Part 2: Preconfirmation Professional Fees and Expenses
(\$ in thousands)

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
a.	Debtor's professional fees & expenses (bankruptcy)	<i>Aggregate Total</i>	\$ -	\$ 181,069	\$ -	\$ 178,608
	<i>Itemized Breakdown by Firm</i>					
	<i>Firm Name</i>	<i>Role</i>				
	1 WHITE & CASE LLP	Counsel	-	73,025	-	71,063
	2 OMNI MANAGEMENT GROUP INC	Claims Agent	-	34,187	-	34,187
	3 ALVAREZ & MARSAL HOLDINGS LLC	Financial Advisor	-	19,014	-	19,014
	4 SIDLEY AUSTIN LLP	Counsel	-	11,338	-	11,338
	5 BATES WHITE LLC	Claims Advisor	-	11,544	-	11,544
	6 HAYNES & BOONE LLP	Insurance Advisor	-	11,415	-	11,222
	7 MORRIS NICHOLS ARSHT & TUNNELL	Local Delaware Counsel	-	8,895	-	8,588
	8 OGLETREE DEAKINS NASH SMOAK & STEWART PC	Claims Advisor	-	5,222	-	5,222
	9 KCIC LLC	Other	-	3,231	-	3,231
	10 JLL VALUATION & ADVISORY SVCS LLC	Appraiser	-	975	-	975
	11 PRICEWATERHOUSE COOPERS LLP	Auditor	-	1,861	-	1,861
	12 QUINN EMANUEL URQUHART & SULLIVAN LLP	Special Litigation Counsel	-	193	-	193
	13 HOTEL & LEISURE ADVISORS LLC	Appraiser	-	103	-	103
	14 FLORIDA KEYS APPRAISAL SERVICES	Appraiser	-	25	-	25
	15 JAMES F WELLES	Appraiser	-	18	-	18
	16 DAWN M POWELL APPRAISALS INC	Appraiser	-	9	-	9
	17 FI SALTER REAL ESTATE INC	Appraiser	-	8	-	8
	18 BW FERGUSON & ASSOCIATES LTD	Appraiser	-	6	-	6
b.	Debtor's professional fees & expenses (nonbankruptcy)	<i>Aggregate Total</i>	\$ -	\$ 9,372	\$ -	\$ 9,372
	<i>Itemized Breakdown by Firm</i>					
	<i>Firm Name</i>	<i>Role</i>				
	1 FTI CONSULTING INC	Strategic Communications and Public Relation	-	2,579	-	2,579
	2 WILLIS TOWERS WATSON INC	Pension / Health & Benefits	-	1,080	-	1,080
	3 FOX ROTHSCHILD LLP	Counsel - IP Matters	-	791	-	791
	4 STEPTOE & JOHNSON PLLC	Corporate Counsel	-	751	-	751
	5 WIGGIN & DANA LLP	Defense Counsel	-	447	-	447
	6 WILSON ELSEER MOSKOWITZ	Defense Counsel	-	438	-	438
	7 BAX ADVISORS LLC	General Counsel Advisor	-	327	-	327
	8 HARPER AND PEARSON	Audit and Financial Statement Preparation	-	274	-	274
	9 QUINN EMANUEL URQUHART & SULLIVAN LLP	Special Litigation Counsel	-	199	-	199
	10 LCG ASSOCIATES INC	Match Savings Plan Consulting	-	175	-	175
	11 BURNETT RISK CONTROL INTL LLC	Insurance Consultant and Exper	-	152	-	152
	12 MELICK PORTER LLP	Defense Counsel	-	154	-	154
	13 JONES SKELTON & HOCHULI PLC	Defense Counsel	-	146	-	146
	14 SAUL EWING LLP	Defense Counsel	-	142	-	142
	15 STITES & HARBISON PLLC	Defense Counsel	-	138	-	138
	16 MCGUIRE WOODS LLP	Defense Counsel	-	130	-	130
	17 535 GROUP LLC	Government Relations Consultan	-	120	-	120
	18 HECHT SPENCER & ASSOCIATES INC	Government Relations / Lobbyis	-	115	-	115
	19 AKERMAN LLP	Employment Counsel	-	114	-	114
	20 VERNIS & BOWLING OF THE FL KEYS	Defense Counsel	-	113	-	113
	21 LUNDBERG ENTERPRISES LLC	Consultant	-	107	-	107
	22 NIGRO KARLIN SEGAL & FELDSTEIN	Supply Auditor (Licensee Audit)	-	81	-	81
	23 CIVILLE & TANG PLLC	Defense Counsel	-	72	-	72
	24 LEWIS BRISBOIS BISGAARD & SMITH	Defense Counsel	-	69	-	69
	25 NORTON ROSE FULBRIGHT LLP	Asia Trademark Counsel	-	65	-	65
	26 COVINGTON & BURLING	Counsel - Investigations	-	54	-	54
	27 DENTONS US LLP	Defense Counsel	-	51	-	51
	28 JASON AMSEL	Counsel - IP Matters	-	48	-	48
	29 Milliman USA Inc	Actuary - Insurance Reserves	-	41	-	41
	30 MARKOWITZ HERBOLD GLADE AND MEHLHAF PC	Defense Counsel	-	40	-	40
	31 SCHEPER KIM & HARRIS LLP	Defense Counsel	-	30	-	30
	32 WHITE AND WILLIAMS LLP	Defense Counsel	-	27	-	27
	33 FLOYD PFLUEGER & RINGER	Defense Counsel	-	26	-	26
	34 MITCHELL, WILLIAMS, SELIG, GATES	Defense Counsel	-	21	-	21
	35 HUESTON HENNIGAN	Defense Counsel	-	21	-	21
	36 THE BVA GROUP LLC	Valuation Advisory Service	-	19	-	19
	37 CLARKE SLIVERGLATE PA	Defense Counsel	-	20	-	20
	38 HEPLERBROOM LLC	Defense Counsel	-	17	-	17
	39 FREDRIKSON & BYRON PA	Defense Counsel	-	17	-	17
	40 BAKER & HOSTETLER LLP	Counsel - Data Privacy	-	14	-	14
	41 MCLANE MIDDLETON PROF ASSOC	Defense Counsel	-	29	-	29
	42 THE SIMONS FIRM LLP	Counsel - Litigation and Easement	-	15	-	15
	43 KELEHER & MCLEOD PA, ATTORNEYS AT LAW	Defense Counsel	-	11	-	11
	44 CAROLINA FRIDMAN LAW CORP	Canadian Immigration Counsel	-	10	-	10
	45 BAYS LUNG ROSE HOLMA ATTORNEYS AT LAW	Defense Counsel	-	10	-	10
	46 BOONE KARLBERG PC	Defense Counsel	-	9	-	9
	47 KIPP AND CHRISTIAN PC	Defense Counsel	-	10	-	10
	48 MNP LLP	Canadian Audit Preparator	-	8	-	8
	49 VALUES TO VISION LLC	Grant Administration Consulting	-	8	-	8
	50 HINSHAW & CULBERTSON LLP	Defense Counsel	-	7	-	7
	51 BARNES LIPSCOMB STEWARD & OTT PLLC	Counsel - Probate and Estate Administration	-	5	-	5
	52 HAWLEY TROXELL ENNIS & HAWLEY LLP	Defense Counsel	-	5	-	5
	53 WICKER, SMITH, O'HARA, MCCOY, & FORD PA	Defense Counsel	-	5	-	5
	54 MILLER JOHNSON SNELL & CUMMISKEY PLC	Defense Counsel	-	4	-	4
	55 KAMM & MCCONNELL LLC	Investigations Counsel	-	3	-	3
	56 THEOPHILUS I HARRIS IV	Land Use Entitlement Counsel	-	2	-	2
	57 STICH ANGELL KREIDLER UNKE & SCATTERGOOD	Investigations Counsel	-	1	-	1
	58 NICHOLAS W MULICK PA	Defense Counsel	-	0	-	0
	59 GREFE & SIDNEY PLC	Defense Counsel	-	0	-	0
c.	All professional fees and expenses (debtor & committees)		\$ -	\$ 295,033	\$ -	\$ 291,193

Debtor's Name Boy Scouts of America

Case No. 20-10343 (LSS)

Schedule C: Schedule of payments to professionals

(\$ in thousands)

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
a.	Debtor's professional fees & expenses (bankruptcy) (1)		\$ -	\$ 181,069	\$ -	\$ 178,608
b.	Debtor's professional fees & expenses (nonbankruptcy) (1)		-	9,372	-	9,372
	Committees' professional fees & expenses (bankruptcy)					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
	1 PACHULSKI STANG ZIEHL & JONES	TCC Counsel	-	39,267	-	37,887
	2 GILBERT LLP	FCR Insurance Counsel	-	9,505	-	9,505
	3 BERKELEY RESEARCH GROUP	TCC Financial Advisor	-	8,902	-	8,902
	4 YOUNG CONWAY STARGATT & TAYLOR	FCR Counsel	-	8,448	-	8,448
	5 KRAMER LEVIN NAFTAILS & FRANKE	UCC Counsel	-	6,400	-	6,400
	6 ALIX PARTNERS LLP	UCC Financial Advisor	-	5,771	-	5,771
	7 NORTON ROSE FULBRIGHT US LLP	Lender Counsel	-	4,836	-	4,836
	8 PJT PARTNERS LP	Lender Financial Advisor	-	3,365	-	3,365
	9 PASICH LLP	TCC Insurance Counsel	-	3,149	-	3,149
	10 THE GALLAGHER LAW GROUP	Mediator	-	2,146	-	2,146
	11 HOGAN LOVELLS US LLP	Mediator	-	1,716	-	1,716
	12 YOUNG CONWAY STARGATT & TAYLOR (James Patton)	FCR Legal Representative	-	1,534	-	1,534
	13 THE CLARO GROUP LLC	TCC Claims Advisor	-	1,831	-	1,831
	14 COMMONWEALTH MEDIATION & CONCILIATION INC	Mediator	-	1,320	-	1,320
	15 ANKURA CONSULTING GROUP LLC	FCR Consultant	-	1,466	-	1,466
	16 CBRE INC	TCC Appraiser	-	1,483	-	1,483
	17 JUSTIN H RUCKI	Fee Examiner	-	1,419	-	1,419
	18 ROCK CREEK ADVISORS	TCC Pension Financial Advisor	-	950	-	950
	19 REED SMITH LLP	UCC Local Delaware Counsel	-	565	-	565
	20 WOMBLE BOND DICKINSON (US) LLP	Lender Local Delaware Counsel	-	456	-	456
	21 MARK H KOLMAN	TCC Insurance Expert	-	36	-	36
	22 SUMMIT INVESTMENT MANAGEMENT LLC	TCC Appraiser	-	17	-	17
	23 JON R CONTE PHD INC	TCC Consultant	-	13	-	13
	Committees' professional fees & expenses (bankruptcy)	<i>Aggregate Total</i>	-	104,593	-	103,213
c.	All professional fees and expenses (debtor & committees) (2)		\$ -	\$ 295,033	\$ -	\$ 291,193

Footnote:

(1) Refer to Part 2 for payments to debtor professional